

Ticker: [AMZN US EQUITY](#)

Amazon.com Inc (NASDAQ GS: AMZN, Currency: USD)

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Website	www.amazon.com
Number of Employees	1,465,000
Ticker:	AMZN US

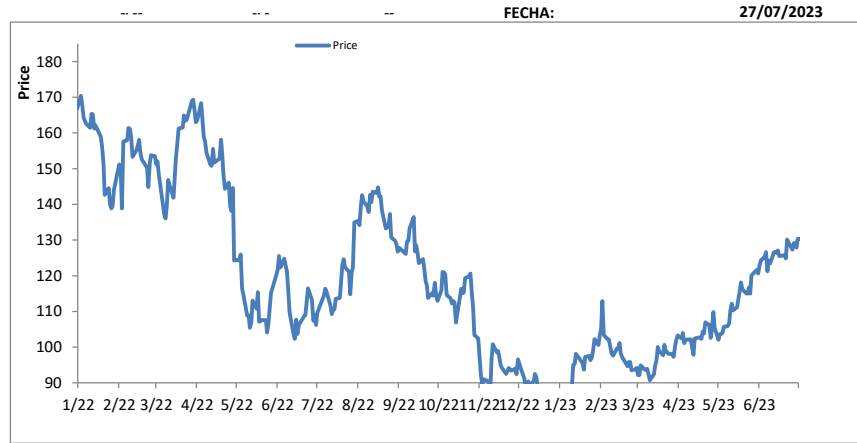
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↑ **128.25** +0.10 (0.08%)

Amazon.com, Inc. es un minorista en línea que ofrece una amplia gama de productos. Estos incluyen libros, música, ordenadores, artículos de electrónica y más. Ofrece servicios personalizados, pagos por tarjeta de crédito en línea y envío directo a clientes. También opera una plataforma en la nube que ofrece servicios a nivel mundial.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	128.25	Market Cap (MM)	1,315,890.4
Open	131.00	Shares Out. (MM)	10,260.4
Previous Close	128.15	Float %	87.6%
Change	-0.98	Shares sold short (MM)	78,540,027.0
Change %	-0.76	Dividend Yield %	--
Day High/Day Low	132.6 / 127.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	146.6 / 81.4	P / Diluted EPS Before XO	
Volume (MM)	52.53	Beta	1.31
Avg. Vol - 3 mo (MM)	62.68		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	524,897.0	Cash & ST Invest.	70,026
EBIT - LTM	13,353.0	Total Assets	462,675.0
EBITDA - LTM	66,215.0	Total Debt	154,972.0
Net Income - LTM	4,294.0	Total Liabilities	316,632.0
Total Enterprise Value	1,414,264	Total Equity	146,043.0
TEV/ Total Revenue	2.2 x	Cash from Operations - LTM	54,330.0
TEV/ EBITDA	17.5 x	Cash From Investing - LTM	-54,313.0
		Cash from Financing -LTM	13,118.0



Company Notes	
2016 Q1	A gain of \$2 from Sale of Investments
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$2.00 from Loss on sales of marketable securities	2009 Q1
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$2 from Sale of Investments
2012 A1	
GAAP Net Income includes, (in millions, pre-tax):	
A loss of \$170.00 from impairment charges recorded by Livine Social	2008 A1
A gain of \$75.00 on existin&g equity interests. LivineSocial acquisitions	GAAP Net Income includes, (in millions, pre-tax):
	a gain of \$53.000 from Disposal of Assets
	2008 Q2
2012 Q4	GAAP Net Income includes, (in millions, pre-tax):
GAAP Net Income Includes: (in millions, pre-tax)	a gain of \$53.000 from Disposal of Assets/Property and Equip
A loss of \$25.000 from Impairment of Investment	ment
2012 Q3	2005 A1
GAAP Net Income Includes: (in millions, pre-tax)	Net Income includes: (in millions, after-tax)
A loss of \$145.000 from Asset Write Down	A gain of \$26 from change in accounting principle,
	A loss of \$40 from a patent lawsuit settlement
	A gain of \$90 from a tax benefit
2012 Q2	
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$65.000 from Acquisition of Kiva Systems	2005 Q4
	Net Income includes: (in millions)
	An after tax gain of \$90 from a tax benefit
2009 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	
A gain of \$1 from Sale of Investments	2005 Q3
	Net Income includes: (millions pre-tax)
2009 Q2	A loss on patent lawsuit settlement of \$40.
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$51 from Legal Expense	2005 Q2

Key Board Members			
	Name	Title	Organization
1	Indra K Nooyi	Chairman Emeritus	Healthy Weight Commitment Foun
2		Board Member	Natl Gallery Of Art
3		Board Member	Koninklijke Philips Nv
4		Trustee	Massachusetts Institute Of Tec
5		Board Member	Memorial Sloan-Kettering Cance
6		Board Member	Amazon.Com Inc
7		Board Member	Partnership For Public Service
8		Board Member	Intl Cricket Council
9		Board Member	Us-India Business Council
#		Trustee	World Economic Forum
#		Board Member	Us-China Business Council
#		Board Member	American Academy Of Arts & Sci
#		Board Member	Us-India Business Council
#	Jamie S Gorelick	Partner	Wilmer Cutler Pickering Hale A
#		Chairman	Urban Inst
#		Board Member	Verisign Inc
#		Board Member	Amazon.Com Inc
#	Jonathan Jake Rubinstein "Jon"	Founder	Firepower Systems Inc
#		Lead Director	Robinhood Markets Inc
#		Lead Director	Amazon.Com Inc
#	Jeffrey Preston Bezos "Jeff"	Owner	Washington Post Co/Tx
#		Founder	Bezos Expeditions
#		Chairman/Co-Founder	Amazon.Com Inc
#		Founder	Blue Origin Llc
#		Co-Founder	Altos Labs Inc
#		Board Member	Bezos Family Foundation
#	Wendell P Weeks	Chairman/Ceo	Corning Inc
#		Board Member	Amazon.Com Inc
#		Trustee	Corning Museum Of Glass Inc

Ticker: **AMZN US EQUIT**

Amazon.com Inc

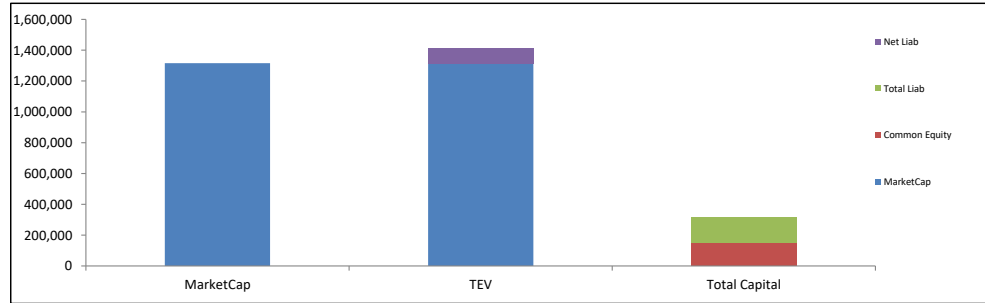
Period Type: **Annuals**

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Key Financials	Annuals											
	FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2023	LTM	31/03/2023	31/12/2023	31/12/2024	31/12/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	135,987.0	177,866.0	232,887.0	280,522.0	386,064.0	469,822.0	513,983.0	127,358.0	513,983.0	131,588.6	131,588.6	
<i>Growth Over Prior Year</i>	27.1%	30.8%	30.9%	20.5%	37.6%	21.7%	9.4%	9.9%	8.5%	8.5%	8.5%	
Gross Profit	47,722.0	65,932.0	93,731.0	114,986.0	152,757.0	197,478.0	225,152.0	234,774.0	--	--	--	
<i>Margin %</i>	35.1%	37.1%	40.2%	41.0%	39.6%	42.0%	43.8%	184.3%	--	--	--	
EBITDA	12,302.0	15,584.0	27,762.0	39,999.0	53,098.0	66,511.0	63,016.0	66,215.0	21,036.8	21,036.8	21,036.8	
<i>Margin %</i>	9.0%	8.8%	11.9%	14.3%	13.8%	14.2%	12.3%	52.0%	4.1%	16.0%	16.0%	
EBIT	4,186.0	4,106.0	12,421.0	14,541.0	22,899.0	24,879.0	12,248.0	13,353.0	4,704.6	4,704.6	4,704.6	
<i>Margin %</i>	3.1%	2.3%	5.3%	5.2%	5.9%	5.3%	2.4%	10.5%	0.9%	3.6%	3.6%	
Earnings from Cont. Ops.	2,371.0	3,033.0	10,073.0	11,588.0	21,331.0	33,364.0	(2,722.0)	4,294.0	--	--	--	
<i>Margin %</i>	1.7%	1.7%	4.3%	4.1%	5.5%	7.1%	(0.5%)	3.4%	--	--	--	
Net Income	2,371.0	3,033.0	10,073.0	11,588.0	21,331.0	33,364.0	(2,722.0)	4,294.0	7,374.5	7,374.5	7,374.5	
<i>Margin %</i>	1.7%	1.7%	4.3%	4.1%	5.5%	7.1%	(0.5%)	3.4%	1.4%	5.6%	5.6%	
Diluted EPS Excl. Extra Items	0.2	0.3	1.0	1.2	2.1	3.2	(0.3)	0.4	0.7	0.7	0.7	
<i>Growth Over Prior Year</i>	292.0%	25.5%	227.5%	14.3%	81.8%	54.9%	--	(79.8%)	6.4%	6.4%	6.4%	

Current Capitalization (Millions)

Currency	USD
Share Price (USD)	128.25
Shares Out.	10,260.35
Market Capitalization (USD)	1,315,890.36
- Cash & Short Term Investments	64,405.00
+ Total Debt	162,779.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,414,264.36
Book Value of Common Equity	154,526.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	162,779.00
= Total Capital	317,305.00



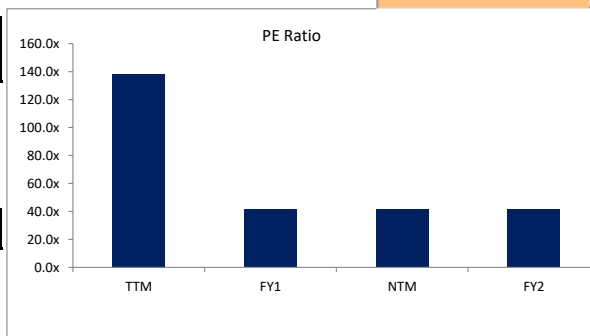
Valuation Multiples based on Current Capitalization

For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	1.8x	2.2x	10.1x	10.1x
TEV/EBITDA	15.0x	17.5x	14.6x	14.6x
TEV/EBIT	67.4x	76.6x	53.8x	53.8x
P/Diluted EPS Before Extra	--	245.9x		
P/BV	5.9x	6.9x	7.5x	7.5x
Price/Tang BV	7.2x	8.0x		

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	138.3x	41.3x	41.3x	41.3x
TEV / EBITDA	17.5x	14.6x	14.6x	14.6x
Price / CF	24.1x	16.7x	16.7x	16.7x
Price / Book	8.5x	7.5x	7.5x	7.5x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



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 Period Type: **Annuals**

AMZN US EQUITY Ascend
 Consolidated Yes

Currency: **USD** Reporting: **Change**
 Accounting: **Mixed**

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:											
Currency	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD
Revenue	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00
Cost Of Goods Sold	45,971.00	54,181.00	62,752.00	71,651.00	88,265.00	111,934.00	139,156.00	165,536.00	233,307.00	272,344.00	288,831.00
Gross Profit	15,122.00	20,271.00	26,236.00	35,355.00	47,722.00	65,932.00	93,731.00	114,986.00	152,757.00	197,478.00	225,152.00
Selling General & Admin Exp.	3,463.00	4,376.00	6,017.00	7,172.00	9,832.00	13,957.00	18,446.00	24,282.00	28,601.00	41,436.00	55,392.00
R & D Exp.	4,564.00	6,565.00	9,275.00	12,540.00	16,085.00	22,620.00	28,837.00	35,931.00	42,740.00	56,052.00	73,213.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	6,419.00	8,585.00	10,766.00	13,410.00	17,619.00	25,249.00	34,027.00	40,232.00	58,517.00	75,111.00	84,299.00
Operating Expense, Total	14,446.00	19,526.00	26,058.00	33,122.00	43,536.00	61,826.00	81,310.00	100,445.00	129,858.00	172,599.00	212,904.00
Operating Income	676.00	745.00	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00	12,248.00
Interest Expense	92.00	141.00	210.00	459.00	484.00	848.00	1,417.00	1,600.00	1,647.00	1,809.00	2,367.00
Interest Income	40.00	38.00	39.00	50.00	100.00	202.00	440.00	832.00	555.00	448.00	989.00
Net Interest Exp.	52.00	103.00	171.00	409.00	384.00	646.00	977.00	768.00	1,092.00	1,361.00	1,378.00
Currency Exchange Gains (Loss)	-	-	127.00	(256.00)	(21.00)	(346.00)	183.00	(20.00)	(35.00)	55.00	(340.00)
Other Non-Operating Inc. (Exp.)	80.00	136.00	(9.00)	512.00	(69.00)	-	-	(183.00)	(2,336.00)	(14,688.00)	17,146.00
EBT Excl. Unusual Items	544.00	506.00	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00	(5,936.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	544.00	506.00	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00	(5,936.00)
Income Tax Expense	428.00	161.00	167.00	950.00	1,425.00	769.00	1,197.00	2,374.00	2,863.00	4,791.00	(3,217.00)
Earnings from Cont. Ops.	116.00	345.00	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	116.00	345.00	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	116.00	345.00	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)
Abnormal Losses (Gains)	235.00	11.00	167.00	5.00	8.00	6.00	7.00	(4.00)	(36.00)	(11,847.00)	12,986.00
Tax Effect on Abnormal Items	(22.75)	0.35	(58.45)	(1.75)	(2.80)	(791.10)	(1.47)	0.84	7.56	2,487.87	(2,729.58)
NI to Common Excl. Extra Items	328.25	356.35	(169.45)	621.25	2,472.20	2,251.90	10,069.53	11,598.84	21,286.56	24,000.87	7,549.42
Per Share Items											
Basic EPS	(0.00)	0.03	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)
Basic EPS Excl. Extra Items	(0.00)	0.03	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)
Weighted Avg. Basic Shares Out.	9,060.00	9,140.00	9,240.00	9,340.00	9,480.00	9,600.00	9,740.00	9,880.00	10,000.00	10,120.00	10,189.00
Diluted EPS	(0.00)	0.03	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)
Diluted EPS Excl. Extra Items	(0.00)	0.03	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)
Weighted Avg. Diluted Shares Out.	9,060.00	9,300.00	9,240.00	9,540.00	9,860.00	10,000.00	10,080.00	10,200.00	10,300.00	10,189.00	
Normalized Basic EPS	(0.00)	0.03	(0.03)	0.06	0.24	0.23	1.01	1.15	2.09	2.09	0.72
Normalized Diluted EPS	0.02	0.03	(0.01)	0.06	0.25	0.23	1.01	1.15	2.09	2.33	0.74
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	1,135.00	1,498.00	1,308.00	3,565.00	5,940.00	6,753.00	15,624.00	24,849.00	36,859.00	43,602.00	38,092.00
EBIT	676.00	745.00	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00	12,248.00
As Reported Total Revenue*	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00
Effective Tax Rate %	78.68	31.82	-	60.59	36.61	20.20	10.63	16.99	11.84	12.56	-
Normalized Net Income	173.25	285.35	(132.45)	599.25	2,376.20	2,247.90	10,078.53	11,584.84	21,302.56	24,004.87	7,546.42
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	833.00	1,134.00	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00	19,621.00
Stock-Based Comp., Total	833.00	1,134.00	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00	19,621.00

Ticker:	AMZN US EQUITY
Period Type	Annuals

AMZN US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	8,084.00	8,658.00	14,557.00	15,890.00	19,334.00	20,522.00	31,750.00	36,092.00	42,122.00	36,220.00	53,888.00
Short Term Investments	3,364.00	3,789.00	2,859.00	3,918.00	6,647.00	10,464.00	9,500.00	18,929.00	42,274.00	59,829.00	16,138.00
Total Cash & ST Investments	11,448.00	12,447.00	17,416.00	19,808.00	25,981.00	30,986.00	41,250.00	55,021.00	84,396.00	96,049.00	70,026.00
Accounts & Notes Receivable	3,364.00	4,767.00	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00	42,360.00
Total Receivables	3,364.00	4,767.00	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00	42,360.00
Inventories	6,031.00	7,411.00	8,299.00	10,243.00	11,461.00	16,047.00	17,174.00	20,497.00	23,795.00	32,640.00	34,405.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	453.00	-	-	-	-	-	-	-	-	-	-
Total Current Assets	21,296.00	24,625.00	31,327.00	35,705.00	45,781.00	60,197.00	75,101.00	96,334.00	132,733.00	161,580.00	146,791.00
Net Property, Plant & Equipment	7,060.00	10,949.00	16,967.00	21,838.00	29,114.00	48,866.00	61,797.00	97,846.00	150,667.00	216,363.00	252,838.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	123.00	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	4,076.00	4,585.00	6,211.00	7,204.00	8,507.00	22,247.00	25,750.00	31,068.00	37,795.00	42,606.00	63,046.00
Total Assets	32,555.00	40,159.00	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00	462,675.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	1,134.00	1,708.00	3,600.00	3,364.00	5,197.00	6,221.00	9,502.00	14,328.00	16,115.00	15,923.00	14,854.00
Accounts Payable	13,318.00	15,133.00	16,459.00	20,397.00	25,309.00	34,616.00	38,192.00	47,183.00	72,539.00	78,664.00	79,600.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	4,550.00	6,139.00	8,030.00	10,126.00	13,310.00	17,046.00	20,697.00	26,301.00	37,731.00	47,679.00	60,939.00
Total Current Liabilities	19,002.00	22,980.00	28,089.00	33,887.00	43,816.00	57,883.00	68,391.00	87,812.00	126,385.00	142,266.00	155,393.00
Long-Term Debt	3,830.00	5,181.00	12,489.00	14,175.00	15,213.00	37,926.00	39,787.00	63,205.00	84,389.00	116,395.00	140,118.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,531.00	2,252.00	3,186.00	3,301.00	5,088.00	7,792.00	10,921.00	12,171.00	17,017.00	23,643.00	21,121.00
Total Liabilities	24,363.00	30,413.00	43,764.00	51,363.00	64,117.00	103,601.00	119,099.00	163,188.00	227,791.00	282,304.00	316,632.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	8,352.00	9,578.00	11,140.00	13,399.00	17,191.00	21,394.00	26,796.00	33,663.00	42,870.00	55,543.00	75,174.00
Retained Earnings	1,916.00	2,190.00	1,949.00	2,545.00	4,916.00	8,636.00	19,625.00	31,220.00	52,551.00	85,915.00	83,193.00
Treasury Stock	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(7,837.00)
Comprehensive Inc. and Other	(239.00)	(185.00)	(511.00)	(723.00)	(985.00)	(484.00)	(1,035.00)	(986.00)	(180.00)	(1,376.00)	(4,487.00)
Total Common Equity	8,192.00	9,746.00	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00	146,043.00
Total Equity	8,192.00	9,746.00	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00	146,043.00
Total Liabilities And Equity	32,555.00	40,159.00	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00	462,675.00
Supplemental Items											
Total Shares Out. on Filing Date	9,080.00	9,180.00	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00
Total Shares Out. on Balance Sheet Date	9,080.00	9,180.00	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00
Book Value/Share	0.90	1.06	1.15	1.42	2.02	2.86	4.43	6.23	9.28	13.58	14.26
Tangible Book Value	4,915.00	6,446.00	6,658.00	8,633.00	14,647.00	10,988.00	24,891.00	43,285.00	74,549.00	117,767.00	119,658.00
Tangible Book Value/Share	0.54	0.70	0.72	0.92	1.54	1.14	2.53	4.35	7.41	11.57	11.68
Total Debt	4,964.00	6,889.00	16,089.00	17,539.00	20,410.00	44,147.00	49,289.00	77,533.00	100,504.00	132,318.00	154,972.00
Net Debt	(6,484.00)	(5,558.00)	(1,327.00)	(2,269.00)	(5,571.00)	(13,161.00)	(8,039.00)	(22,512.00)	(16,108.00)	(36,269.00)	(84,946.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	116.00	153.00	190.00	189.00	237.00	348.00	495.00	718.00	1,100.00	1,100.00	1,400.00
Full Time Employees	88,400.00	117,300.00	154,100.00	230,800.00	341,400.00	566,000.00	647,500.00	798,000.00	1,298,000.00	1,608,000.00	1,541,000.00

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **AMZN US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

Amazon.com Inc

Sector: Productos de consumo no básico | Industry: Ventas minoristas a gran escala | Sub-Industry: Ventas minoristas a gran escala

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
	%	%	%	%	%
Equity					
Cost of Equity	9.3%	11.4%	10.6%	9.8%	11.0%
Weight of Equity	92.8%	88.4%	88.9%	84.7%	86.7%
+ Debt					
Cost of Debt	2.5%	3.4%	4.3%	4.5%	3.1%
Weight of Debt	7.2%	11.6%	11.1%	15.3%	13.3%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.8%	10.5%	9.9%	9.0%	9.9%

Capital Structure	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	16,163.0	0.9%	17,497.0	1.4%	16,329.0
CT Reinvesting	113,287.0	6.3%	124,577.0	10.2%	128,251.0
LT Borrowings	0.0	0.0%	0.0	0.0%	0.0
Pref Equity	0.0	0.0%	0.0	0.0%	0.0
Total Capital	1,788,764.6	100.0%	1,223,610.4	100.0%	1,296,954.0

Debt Summary Data	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Total Financial Debt	10,800.0	8.3%	8,203.0	5.8%	11,700.0
Total Revolving Credit	10,000.0	7.7%	10,000.0	7.0%	10,000.0
Total Capital Leases	20,927.0	16.2%	18,417.0	13.0%	16,631.0
General/Other Borrowings	74.2%	0.0%	106,249.0	7.3%	79.0%
Total Principal Due	129,450.0	100.0%	142,074.0	100.0%	144,580.0
Total Debt Outstanding	129,450.0		142,074.0		144,580.0

Additional Totals	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
Total Cash & CT Investments	66,385.0	51.3%	60,710.0	42.7%	58,662.0
Net Debt	63,065.0	48.7%	81,364.0	57.3%	85,918.0
Total Short-Term Borrowings	16,163.0	12.5%	17,497.0	12.3%	16,329.0
Curr. Port. of LT Debt/Cap. Leases	16,163.0	12.5%	17,497.0	12.3%	16,329.0
Long-Term Debt (incl. Cap. Leases)	113,287.0	87.5%	124,577.0	87.7%	128,251.0
Total Secured Debt	--	--	--	--	--
Float Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	1.0x	1.3x	1.4x	1.4x	1.5x
Total Debt/EBITDA	2.0x	2.3x	2.4x	2.5x	2.5x
Cooperative Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x
LTM FCF/Total Debt	-0.1x	-0.2x	-0.1x	-0.1x	-0.0x
LTM FCF/Total Debt	0.4x	0.3x	0.3x	0.4x	0.4x
FRIT/Interest Finance	7.8x	5.7x	4.1x	3.9x	5.8x
FRIT/Total Interest Finance	7.8x	5.7x	4.1x	3.9x	5.8x
Degree of Financial Leverage	1.1x	1.2x	1.3x	1.3x	1.2x
EBITDA-CAPEX/Interest Expense	-0.4x	-1.2x	-2.3x	-1.7x	-1.7x
EBITDA/Total Interest Expense	31.3x	25.8x	26.3x	25.6x	22.4x

Debt Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
Debt Schedule in Yr 1	2,572.0	5.1%	2,303.0	3.6%	1,886.0
Debt Schedule in Yr 2	4,862.0	9.6%	5,536.0	8.7%	4,789.0
Debt Schedule in Yr 3	7,017.0	13.9%	8,940.0	14.2%	8,993.0
Debt Schedule in Yr 4	3,400.0	6.7%	5,280.0	8.3%	5,995.0
Debt Schedule in Yr 5	3,829.0	7.6%	4,187.0	6.6%	4,563.0
Debt Schedule - Years 2 - 3	11,879.0	23.5%	14,476.0	22.8%	13,782.0
Debt Schedule - Years 4 - 5	7,220.0	14.3%	9,467.0	14.9%	10,598.0
Debt Schedule - Years 2 - 5	19,108.0	37.8%	23,943.0	37.7%	24,340.0
Debt Schedule Beyond Yr 5	52,784.0	104.4%	67,529.0	106.5%	67,529.0
Debt Schedule - Total Debt	90,553.0	100.0%	83,435.0	100.0%	63,541.0

Capital Lease Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
Capital Leases - Year 1	5,459.0	23.6%	3,184.0	15.6%	1,616.0
Capital Leases - Year 2	4,748.0	20.6%	4,630.0	22.7%	4,523.0
Capital Leases - Year 3	2,266.0	9.8%	2,226.0	10.9%	2,137.0
Capital Leases - Year 4	1,357.0	5.9%	1,337.0	6.5%	1,345.0
Capital Leases - Year 5	1,224.0	5.3%	1,201.0	5.9%	1,188.0
Capital Leases - Years 2 - 3	7,014.0	30.4%	8,656.0	33.6%	6,660.0
Capital Leases - Years 4 - 5	2,581.0	11.2%	2,538.0	12.4%	2,533.0
Capital Leases - Years 2 - 5	9,595.0	41.5%	9,394.0	46.0%	9,193.0
Capital Leases Beyond Year 5	8,040.0	34.8%	7,848.0	38.4%	8,029.0
Total Future Value of Capital Leases	23,994.0	100.0%	20,426.0	100.0%	18,838.0
Present Value of ST Capital Leases	6,842.0		5,792.0		4,997.0
Present Value of LT Capital Leases	14,085.0		12,625.0		11,386.0

Operative Leases (Rental Expense) Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
Rental Expense - Year 1	5,883.0	8.9%	3,966.0	5.7%	2,664.0
Rental Expense - Year 2	7,429.0	11.2%	7,856.0	11.3%	8,380.0
Rental Expense - Year 3	6,850.0	10.4%	7,360.0	10.6%	7,518.0
Rental Expense - Year 4	6,364.0	9.6%	6,796.0	9.8%	7,327.0
Rental Expense - Year 5	5,798.0	8.8%	6,226.0	9.0%	6,747.0
Rental Expense - Years 2 - 3	14,119.0	21.6%	15,216.0	21.9%	16,298.0
Rental Expense - Years 4 - 5	12,162.0	18.4%	13,022.0	18.8%	14,074.0
Rental Expense - Years 2 - 5	26,481.0	40.0%	28,238.0	40.7%	30,372.0
Rental Expense Beyond Year 5	33,700.0	51.1%	37,137.0	53.6%	42,459.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	66,144.0	100.0%	69,341.0	100.0%	75,495.0

Contractual Obligations Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
Contractual Obligations - Year 1	22,245.0	8.6%	15,235.0	5.5%	9,406.0
Contractual Obligations - Years 2-3	20.3%	10.6%	29,514.0	10.6%	58,853.0
Contractual Obligations - Years 4-5	38,636.0	14.9%	71,142.0	25.5%	43,751.0
Contractual Obligations - Years 2 - 5	91,349.0	35.2%	100,656.0	36.1%	102,604.0
Contractual Obligations - Beyond Year 5	145,710.0	56.2%	162,943.0	58.4%	162,943.0
Total Contractual Obligations	299,304.0	100.0%	278,734.0	100.0%	275,822.0

Purchase Obligations	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
	33,653.0	35,079.0	33,843.0	34,776.0	33,661.0

Interest Rate Data
W/Avg. Interest Rate - Long-term Debt

Ticker: AMZN US EQUITY	AMZN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00
Online Stores	38,628.00	48,802.00	60,886.00	76,863.00	91,431.00	108,354.00	122,987.00	141,247.00	197,346.00	222,075.00	220,004.00
Third-Party Seller Services	19,942.00	21,716.00	22,505.00	16,086.00	22,993.00	31,881.00	42,745.00	53,762.00	80,461.00	103,366.00	117,716.00
Amazon Web Services(AWS)	2,523.00	3,108.00	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	62,202.00	80,096.00
Advertising Services	-	826.00	953.00	4,467.00	6,394.00	9,721.00	17,224.00	19,210.00	25,207.00	31,768.00	37,739.00
Subscription Services	-	-	-	1,710.00	2,950.00	5,798.00	14,168.00	17,192.00	19,773.00	31,160.00	35,218.00
	-	-	-	-	-	4,653.00	10,108.00	12,625.00	16,227.00	17,075.00	18,963.00
	-	-	-	-	-	-	-	1,460.00	1,680.00	2,176.00	4,247.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	61,093.00	74,452.00	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00
North America	34,813.00	41,410.00	50,834.00	63,708.00	79,785.00	106,110.00	141,366.00	170,773.00	236,282.00	279,833.00	315,880.00
International	26,280.00	29,934.00	33,510.00	35,418.00	43,983.00	54,297.00	65,866.00	74,723.00	104,412.00	127,787.00	118,007.00
	-	3,108.00	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	62,202.00	80,096.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

